



A phylogenetic test of the Red Queen Hypothesis: Outcrossing and parasitism in the Nematode phylum

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Sexual outcrossing is costly relative to selfing and asexuality, yet it is ubiquitous in nature, a paradox that has long puzzled evolutionary biologists. The Red Queen Hypothesis argues that outcrossing is maintained by antagonistic interactions between host and parasites. Most tests of this hypothesis focus on the maintenance of outcrossing in hosts. The Red Queen makes an additional prediction that parasitic taxa are more likely to be outcrossing than their free-living relatives. We test this prediction in the diverse Nematode phylum using phylogenetic comparative methods to evaluate trait correlations. In support of the Red Queen, we demonstrate a significant correlation between parasitism and outcrossing in this clade. We find that this correlation is driven by animal parasites, for which outcrossing is significantly enriched relative to both free-living and plant parasitic taxa. Finally, we test hypotheses for the evolutionary history underlying the correlation of outcrossing and animal parasitism. Our results demonstrate that selfing and asexuality are significantly less likely to arise on parasitic lineages than on free-living ones. The findings of this study are consistent with the Red Queen Hypothesis. Moreover, they suggest that the maintenance of genetic variation is an important factor in the persistence of parasitic lineages.

KEY WORDS: Asexual reproduction, continuous-time Markov model, host–parasite coevolution, selfing, sexual outcrossing, stochastic character mapping.

Outcrossing, the fusion of gametes from two different individuals, is the most prominent reproductive strategy in eukaryotes. Uniparental modes of inheritance, including self-fertilization and parthenogenesis, are in contrast quite rare (Bell 1982; Suomalainen et al. 1987; Dacks and Roger 1999; Billiard et al. 2012). Yet, outcrossing carries significant costs. Theory predicts that these costs accrue as either a significantly depressed per-capita growth rate of outcrossing lineages relative to uniparental lineages or as a reduction in relatedness between parent and offspring (Williams 1975; Maynard Smith 1978; Charlesworth 1980; Lively and Lloyd 1990). A paradox thus emerges: how can the prominence of outcrossing be reconciled with its costs?

The Red Queen Hypothesis offers a potential solution. It proposes that antagonistic coevolution between interacting species selects for the maintenance of outcrossing. If coevolving parasites adapt to specifically infect the most common genotypes in a host

population, then rare host genotypes gain a fitness advantage by evading parasitism (Haldane 1949; Jaenike 1978). Outcrossing allows for the production of offspring with rare genotypes, whereas prolonged periods of uniparental reproduction propagate genetically uniform lineages (Hamilton 1980; Hamilton et al. 1990). The Red Queen thus predicts that outcrossing should be maintained in the presence of virulent coevolving parasites. Many empirical studies have supported this prediction by demonstrating that host–parasite coevolution explains the observed distribution of outcrossing in hosts: outcrossing is common in environments or host taxa in which parasite pressure is high (e.g., the tropics, long-lived species; Bell 1982; Burt and Bell 1987; Lively 1987; Verhoeven and Biere 2013; Wilson and Sherman 2013).

Similarly, the Red Queen predicts that outcrossing should be maintained in the coevolving parasites themselves (Bell 1982). Just as hosts are under selection to evade parasitism through the

production of rare genotypes, parasites are under equivalent or greater selection to infect their ever-changing host population (Howard and Lively 2002; Galvani et al. 2003; Salathé et al. 2008; King et al. 2011). Parasites continually degrade their environment (the host population) by decreasing the frequency of the common host lineages to which they are adapted. Thus, a common parasite genotype with high fitness is predicted to deplete its host lineage and suffer low fitness in later generations. In contrast, a rare parasite genotype has a greater probability of infecting alternate host genotypes and thus gains a fitness advantage. Few empirical and theoretical studies have investigated this prediction (although see Bell 1982; Howard and Lively 2002; Zhan et al. 2007). A related prediction argues that outcrossing is favored in vertebrate parasites because of selection pressure exerted by the rapidly coevolving adaptive immune system. This prediction has received little support thus far (Gemmill et al. 1997; Lythgoe 2000; West et al. 2001; although see Galvani et al. 2001, 2003).

Bell first formulated the parasite-centric prediction of the Red Queen in his 1982 book *The Masterpiece of Nature*. He argued that under this hypothesis, outcrossing should be more common in parasitic taxa than in their free-living relatives. This prediction was indirectly supported by the difficulty of finding taxa with which to address it: many eukaryotic parasitic groups are invariably outcrossing (e.g., phylum Acanthocephala, subclass Pentastomida; Bell 1982), impeding a comparative approach. Bell (1982) proposed the Nematode phylum as a uniquely diverse taxon for comparative studies. By comparing the reproductive mode and ecology of different nematode families, Bell (1982) offered tentative support for the Red Queen: he found that outcrossing is common in families that parasitize animals, but less so in plant parasitic and free-living families.

A rigorous evaluation of Bell's (1982) prediction that outcrossing is more common in parasitic taxa than in their free-living relatives requires a phylogenetic comparison that accounts for the role of shared ancestry in explaining trait distributions. The tools necessary for this phylogenetic approach were not available at the time of publication of *The Masterpiece of Nature*. Since then, molecular and phylogenetic resources have become available for the Nematoda. Using these tools, studies have identified multiple transitions from free living to parasitism (Blaxter et al. 1998; Dorris et al. 1999; De Ley 2006; van Megen et al. 2009) and from outcrossing to uniparental reproduction in the phylum (Kiontke et al. 2004, 2011; Kiontke and Fitch 2005; Cutter et al. 2008; Denver et al. 2011).

Here, we take advantage of these resources to further test the Red Queen's prediction that outcrossing should be more common in parasitic species than in their free-living relatives. We use a recent phylogeny of the Nematode phylum (Meldal et al. 2007) to make a fine-scale species-level comparison of parasitic and free-living taxa while accounting for shared ancestry. Adding to

Bell's preliminary results, we find that the Red Queen Hypothesis successfully explains the macroevolutionary distribution of outcrossing. Although outcrossing is maintained in lineages of parasitic nematodes, notably in animal parasitic lineages, free-living lineages are susceptible to invasion by uniparental modes of reproduction.

Methods

PHYLOGENY

Meldal provided the phylogenetic reconstructions from Meldal et al. (2007), which were based upon small subunit ribosomal DNA for 212 taxa distributed across the phylum. Bayesian inference in MrBayes version 3.1.2 (Huelsenbeck and Ronquist 2001) produced 2700 trees.

For comparative analyses, we removed the closely related marine clades Desmorida, Chromadorida, and Monhysterida ($n = 48$ taxa). Marine taxa are poorly studied (Meldal et al. 2007), and reproductive mode was difficult to ascertain. An additional two taxa, *Calyptonema maxweberi* and one identified only as a marine Tylenchid, were removed due to lack of character data. Marine nematodes should be the focus of future study: they are thought to be largely outcrossing (Bell 1982).

Pruning in Mesquite version 2.75 (Maddison and Maddison 2011) produced a phylogeny of 162 species with *Turbanella cornuta* as an outgroup. Pruned trees were made ultrametric using maximum-likelihood optimization with the package phangorn version 1.99–5 (Schliep 2011) for R version 3.0.2 (R Core Team 2013). For this purpose, we used the original sequence alignments and the TIM2+I+G model, which was selected in jModelTest under the Bayesian information criterion with the BIONJ setting (Guindon and Gascuel 2003; Darriba et al. 2010).

CHARACTER ASSIGNMENTS

For taxa in their phylogeny, Meldal et al. (2007) reported lifestyle, which is the term used here to distinguish free-living from parasitic taxa. We adopted their lifestyle characterizations, with two exceptions supported by the literature. Reproductive mode was determined through literature reviews, personal communication with experts, and searches of databases (Plant and Insect Parasitic Nematodes [<http://nematode.unl.edu/>]; Nemaplex [Ferris 1999]; Worm Bazaar [Carter and De Ley 2005]; WormBook [<http://www.wormbook.org/chapters/www.quicktourdiversity/quicktourdiversity.html>]; Worm Systematic Resource Network [Fitch 1998]). For taxa identified by genus alone, character states were assigned based upon the genus's type or best characterized species.

For reproductive mode, taxa were classified as having an outcrossing or uniparental mode. Uniparental encompasses

both parthenogenesis (strict asexuality) and androdioecy (hermaphrodites self-fertilize and occasionally outcross with rare males). For many taxa, male frequency was the primary factor in determining reproductive mode, with rare or absent males indicating uniparental reproduction (Maupas 1900; Triantaphyllou and Hirschmann 1964). Because male rarity cannot distinguish parthenogenesis from androdioecy, these two modes were merged under uniparental reproduction (see Table S1 for details). Theory suggests that the benefits of outcrossing may be obtained by even the rare outcrossing observed for androdioecious nematodes (Hurst and Peck 1996; Agrawal and Lively 2001; Barrière and Félix 2005). Thus, the combination of androdioecy and parthenogenesis is conservative for evaluating our hypothesis.

Ancestral states were estimated with stochastic character mapping (Nielsen 2002; Huelsenbeck et al. 2003) in SIMMAP version 1.5 (Bollback 2006) using the posterior distribution of trees.

CORRELATED EVOLUTION

We used two different phylogenetic comparative methods to test the hypothesis that outcrossing and parasitism are correlated. Each method allows for different analyses, and support for a pattern is greatly strengthened when similar results are obtained using approaches with distinct theoretical frameworks. Firstly, we used stochastic character mapping to measure the correlation between outcrossing and parasitism, a general classification encompassing both plant and animal parasitism. Because this approach allows multistate characters, we also tested the more specific hypothesis that outcrossing and animal parasitism are correlated. Secondly, we used the Discrete method to determine if transitions in lifestyle and reproductive mode are correlated (Pagel 1994). We restricted this analysis to free-living and animal parasitic taxa, excluding plant parasites. This approach estimates transition rates between character states, so we also compared transition rates to test two hypotheses for the observed evolutionary patterns. Basic deviations in character distributions were investigated using chi-square tests in R.

Stochastic character mapping

Stochastic character mapping was implemented in SIMMAP. This method creates stochastic character maps by sampling the posterior distribution of trees and model parameters. Stochastic character maps provide a posterior distribution of character histories with which to quantify character correlation (Nielsen 2002; Huelsenbeck et al. 2003; Bollback 2006). The method measures the observed frequency of co-occurrence of states i and j across character maps and their expected co-occurrence given the frequency of each state. The statistic d is the deviation of observed from expected. Positive values indicate greater co-occurrence than expected, whereas negative values indicate

less than expected. Significance is determined by sampling d from character maps constructed under the assumption that character states are not associated. The probability of the observed d value is measured against this null distribution (Huelsenbeck et al. 2003; Bollback 2006).

SIMMAP accounts for uncertainty in modeling character evolution by assigning priors on the parameters for each trait (Schultz and Churchill 1999; Bollback 2006). Prior parameters were obtained using SIMMAP's Markov chain Monte Carlo (MCMC) analysis to generate a posterior distribution for the overall rate of character evolution (under a gamma prior) and the bias parameter (under a beta prior for two-state characters or an empirical prior for three-state characters). Posterior distributions were analyzed in R using the SIMMAP script (<http://www.simmap.com/pgs/priors.html>) to obtain the best-fitting parameters. Prior parameters were determined independently for each analysis using the consensus phylogeny.

Analyses of character correlation were performed using the 2700 trees, rooted and with outgroup excluded. A total of 100 samples, prior draws, and predictive samples for significance measures were taken. Specific analyses are outlined in Table S3.

Discrete method

The Discrete method (Pagel 1994) was implemented in BayesDiscrete within BayesTraits version 1.0 (Pagel and Meade 2006). BayesDiscrete tests if the evolution of two binary traits is best explained by a model of dependent or independent evolution. Under dependent evolution, transitions in lifestyle depend upon the state of reproductive mode, and vice versa. Under independent evolution, transitions in lifestyle are independent of reproductive mode, and vice versa (Pagel 1994; Pagel and Meade 2006). The Bayesian version allows for two comparisons of competing models (dependent vs. independent). First, we used a Bayes factor of the marginal likelihood of competing models (Kass and Raftery 1995). The marginal likelihood is approximated by the harmonic mean of the likelihoods in a very long Markov chain. Second, we compared the proportion of visits made to independent versus dependent models under the dependent mode of the reversible-jump MCMC. Of the 21,146 models possible under this analysis, 51 (0.24%) are consistent with independent evolution. Therefore, if 0.24% of visits by the reversible-jump MCMC analysis are to independent models, the odds of dependent versus independent models of evolution are equivalent (Pagel and Meade 2006).

Plant parasitic lineages were excluded from the dataset so as to test correlated evolution of animal parasitism and outcrossing. The 2700 trees were rooted and outgroup excluded. Each analysis was run for 100,050,000 iterations, with a burn-in of 50,000 iterations, sampling every 300 iterations. A reversible-jump gamma hyperprior was used, with parameters seeded from uniform distributions on the interval 0–10. A rate deviation

parameter of 9 was chosen to obtain an average acceptance rate of 20–40%. Because the harmonic mean of the likelihood may have very large variance and can thus be unstable, five runs of both the independent and dependent analyses were performed (Newton and Raftery 1994; Pagel and Meade 2006; Raftery et al. 2006).

If dependent models of evolution are supported, the underlying transition rate parameters of the dependent analysis can be examined (Pagel and Meade 2006). We tested specific hypotheses by comparing the posterior distributions of the following transition rates: q_{13} with q_{24} , outcrossing to uniparental reproduction on free-living and animal parasitic backgrounds, respectively; q_{13} with q_{12} , free living to parasitism on an outcrossing background; and q_{12} with q_{34} , free living to parasitism on outcrossing and uniparental backgrounds, respectively.

Reversals from uniparental reproduction to outcrossing may be rare, even impossible (Igic et al. 2006; Goldberg and Igic 2008). An additional analysis was therefore conducted with the transition rate from uniparental reproduction to outcrossing (q_{31} and q_{42} in dependent models; β_1 in independent) restricted to 0. Each analysis was run for 1,000,100,000 iterations, with a burn-in of 50,010,000 iterations, sampling every 600 iterations. A gamma hyperprior was used, with parameters seeded from uniform distributions on the interval 0–5. A rate deviation parameter of 5 was chosen. Specific analyses are outlined in Table S4.

Both comparative methods described above rely upon a Markov process that Maddison and FitzJohn (2014) argue is flawed. The crux of the problem lies in the assumption of the Markov process that small branch segments are independent. They particularly cite as problematic datasets in which transitions in a character are rare and/or concentrated in a single lineage. In the supplement, we therefore report the methods and results for estimation of transition numbers. Maddison and FitzJohn (2014) also cite nonrandom sampling of characters as a contributing problem. We address this issue in the supplement by measuring correlations under simulations of different sampling schemes.

Results

ANCESTRAL STATES FOR REPRODUCTIVE MODE AND LIFESTYLE

The phylogeny used in comparative analyses was modified from Meldal et al. (2007) and comprises 162 nematode species (Fig. 1). Character states are summarized in Table 1 and detailed in Table S1. Ancestral states were estimated on the posterior distribution of trees using stochastic character mapping. For lifestyle, a free-living ancestor is strongly supported (probability: 99.5%). For reproductive mode, outcrossing as the ancestral state is weakly supported (probability: 64.2%). We find support for multiple transitions between states for both lifestyle and reproductive mode (Table S2).

CORRELATION BETWEEN OUTCROSSING AND PARASITISM

Stochastic character mapping

In our dataset, the proportion of parasitic species that are outcrossing significantly exceeds that predicted by the joint probabilities of parasitism and outcrossing in the dataset ($\chi^2 = 7.91$, $df = 1$, $P = 0.005$). This excess of outcrossing holds when accounting for phylogeny: outcrossing and parasitism are significantly positively associated in the evolutionary history of the Nematoda ($d = 0.011$, $P = 0.02$; Table S3).

The excess of outcrossing in parasitic species is driven by animal parasites: 100% are obligate outcrossers ($n = 43$) or have an outcrossing stage in their life cycle ($n = 2$). In contrast, only 60.5% of plant parasites are outcrossing, which is equivalent to the proportion observed in free-living taxa (60.8%; $\chi^2 = 0$, $df = 1$, $P = 1$). Indeed, a test for correlated evolution contrasting taxa that are free living, parasitic on animals, or parasitic on plants finds that outcrossing is significantly negatively correlated with free living ($d = -0.009$, $P < 0.001$), significantly positively correlated with animal parasitism ($d = 0.011$, $P < 0.001$), and not correlated with plant parasitism ($d = -0.002$, $P = 0.19$). The correlation of outcrossing and animal parasitism is unchanged when 16 species that facultatively associate with animal hosts are treated as animal parasites ($d = 0.010$, $P < 0.001$). The lack of correlation between outcrossing and plant parasitism is similarly unchanged when 14 taxa that are questionably reported as plant parasites are treated as free living ($d = 0.001$, $P = 0.31$). The results are also insensitive to assignment of *Strongyloides ratti* and *Heterorhabditis bacteriophora* as outcrossing or uniparental (Tables 1 and S3).

Discrete method

We then used the Discrete method to determine if evolutionary transitions in lifestyle and reproductive mode are correlated. Given the above results, we excluded plant parasites and limited this analysis to free-living and animal parasitic taxa. This approach further supports correlated evolution of outcrossing and animal parasitism. The estimate of the marginal likelihood of dependent models of evolution, in which evolutionary transitions in lifestyle may depend upon reproductive mode and vice versa, consistently and strongly exceeds that of models of independent evolution (average BF = 14.14; Table S4). The dependent mode of the reversible-jump MCMC analysis can visit both dependent and independent models of character evolution. Yet, this analysis visited independent models less than 0.0001% of the time, which is lower than the 0.24% of visits to independent models predicted if independent and dependent models were equally likely. This further supports dependent, correlated evolution.

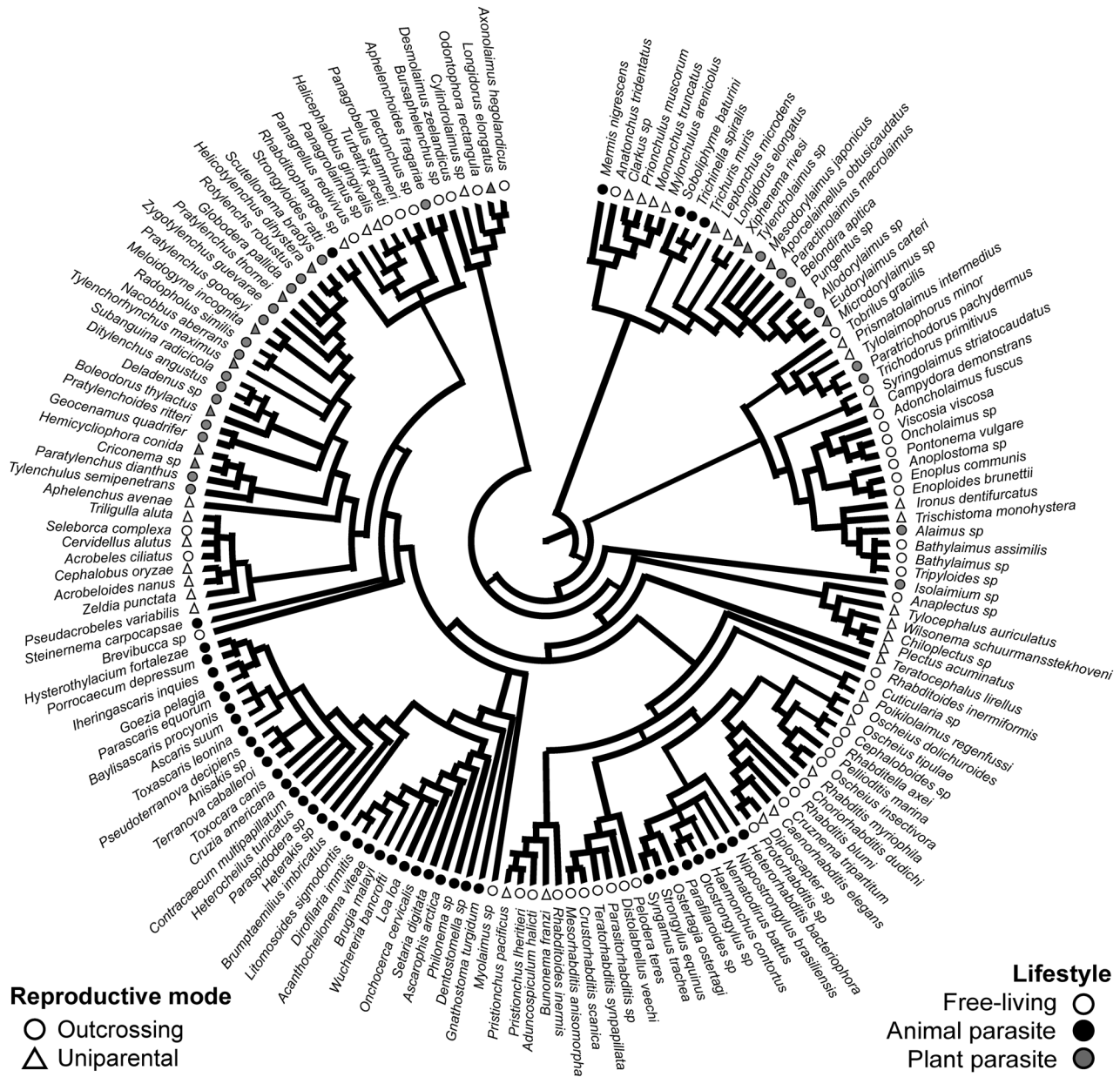


Figure 1. Majority-rule consensus tree and character distribution of 162 species in the Nematoda. This reconstruction represents the consensus of 2700 Bayesian-inferred trees (modified from Meldal et al. 2007). Pruning of the original tree is described in the Methods section. Further modifications were performed in MEGA 5.1 (Tamura et al. 2011). Symbol fill indicates lifestyle: free living (open), animal parasite (black), and plant parasite (gray). Symbol shape indicates reproductive mode: outcrossing (circle) and uniparental (triangle).

EVOLUTIONARY MECHANISMS UNDERLYING THE CORRELATION

We now test two hypotheses for the excess of outcrossing in animal parasites. First, uniparental reproduction may evolve more readily in free-living relative to animal parasitic lineages. Second, animal parasitism may evolve more readily in outcrossing relative to uniparental lineages. Both of these hypotheses are consistent with ancestral state reconstructions here and in prior studies

suggesting parasitism and uniparental reproduction as derived states.

Our previous analysis (contrasting free-living and animal parasitic taxa) demonstrates significant support for dependent over independent models of evolution. This allows for further investigation of the dependent models, specifically of the evolutionary transitions underlying correlated evolution. We therefore investigated the transition rate matrix of the dependent

Table 1. Character states for lifestyle and reproduction of 162 nematode species.

		Lifestyle			Total
		Free living	Animal parasite	Plant parasite	
Reproduction	Outcrossing	48	45 ²	23	116
	Uniparental	31	0	15	46 ⁴
	Total	79 ¹	45	38 ³	

¹Sixteen species, identified as free living in Meldal et al. (2007), are reported to have facultative associations with vertebrate ($n = 2$) or invertebrate ($n = 14$) hosts, including parasitism, phoresy, and commensalism. Given the uncertainty regarding the nature of these associations, these taxa are treated as free living unless otherwise noted (Table S1).

²Two animal parasites, *Heterorhabditis bacteriophora* and *Strongyloides ratti*, have unusual life cycles in which selfing and parthenogenesis, respectively, typically alternate with biparental outcrossing. These two species are treated as outcrossing unless otherwise noted (Table S1).

³Fourteen taxa reported as plant parasites in Meldal et al. (2007) are unlikely to be obligate plant associates. They are commonly reported as soil-dwelling nematodes, in some cases isolated in the vicinity of plant roots. These taxa are treated as plant parasites, to adhere to the reported lifestyle, unless otherwise noted (Table S1).

⁴Fourteen of these uniparental species are parthenogenic, and four are androdioecious. The remaining 28 species are broadly classified as uniparental (Table S1).

models to test our two hypotheses for the observed excess of outcrossing in animal parasites.

Hypothesis 1: Uniparental reproduction evolves more frequently in free-living relative to animal parasitic lineages.

This hypothesis predicts that the transition rate from outcrossing to uniparental reproduction is larger on a free-living (q_{13}) than on an animal parasitic (q_{24}) background (Fig. 2D). Comparison of transition rates under the dependent model of evolution demonstrates significant support for this hypothesis: q_{13} exceeds q_{24} 96.0% of the time, on average, by a large magnitude (average 16.17; Fig. 2A). This result holds when the model is specified to prevent reversals from uniparental reproduction to outcrossing (Table S4). Moreover, the evolution of reproductive mode, rather than of lifestyle, determines the observed evolutionary patterns: transition rates for reproductive mode (q_{13} : outcrossing to uniparental) exceed those for lifestyle (q_{12} : free living to animal parasitism) 96.1% of the time on average (average magnitude 15.57; Fig. 2B). This finding is consistent with Hypothesis 1.

Hypothesis 2: Animal parasitism evolves more frequently in outcrossing relative to uniparental lineages.

This hypothesis predicts that the transition rate from free living to animal parasitism is larger on an outcrossing (q_{12}) than on a uniparental (q_{34}) background. This hypothesis is not supported. Transition rates to animal parasitism on either background are low and statistically indistinguishable ($q_{12} > q_{34}$ 34.7% of the time on average; Fig. 2C).

Discussion

In this study, we test the Red Queen Hypothesis's prediction that outcrossing should be more common in parasitic species than in

their free-living relatives. We revisit Bell's (1982) investigation of the distribution of outcrossing and parasitism in the Nematode phylum using phylogenetic comparative tools. The results corroborate Bell's findings: there is a significant positive correlation between outcrossing and parasitism. Also consistent with Bell's results, we find that the relationship between outcrossing and parasitism is limited to animal parasites, with no correlation between plant parasitism and outcrossing. Accordingly, we tested hypotheses for the evolutionary mechanisms generating an excess of outcrossing in animal parasites. Our findings suggest that animal parasitic lineages are more resistant to invasion by uniparental strategies than are free-living lineages. These results strongly support the Red Queen Hypothesis as an explanation for the macroevolutionary distribution of outcrossing in the Nematoda.

Our phylogenetic findings corroborate prior studies of the Red Queen. Of most direct relevance is a theoretical study by Howard and Lively (2002) in which coevolution with hosts maintained outcrossing in parasites, although only in combination with mutation accumulation in clonal parasite lineages. Indirect support also comes from empirical studies of microbial experimental evolution. Coevolution of the bacteria *Bacillus thuringiensis* with nematode hosts resulted in bacterial populations with greater genetic diversity and more frequent horizontal gain of toxin genes, which are likely involved in host interaction (Schulte et al. 2010, 2013). The Red Queen Hypothesis has also been extended to rates of evolution, with the prediction that antagonistic coevolution leads to accelerated molecular evolution (Van Valen 1974; Hedrick 1994; Fischer and Schmid-Hempel 2005; Obbard et al. 2006). Paterson et al. (2010) demonstrated that, relative to phage evolution alone, coevolution of bacteriophage $\Phi 2$ with its host, resulted in significantly higher rates of molecular evolution for the phage, most notably at loci

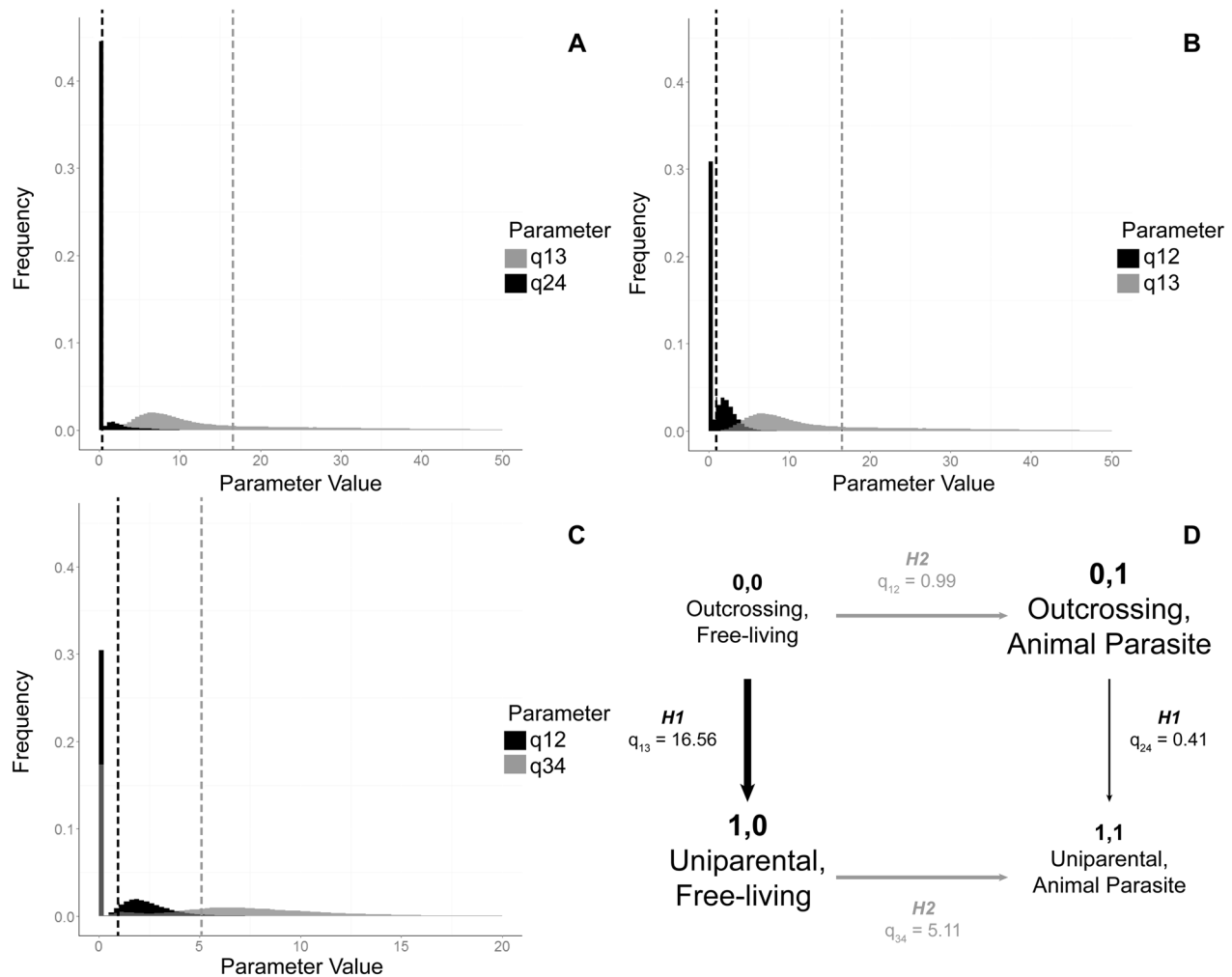


Figure 2. Estimated evolutionary transition rates in reproductive mode and lifestyle. (A–C) Posterior probability distribution of the values of transition rate parameters as estimated in one representative run of five dependent analyses in BayesDiscrete. Comparisons between two different transition rate distributions are displayed to test specific hypotheses. (A) H1: the transition rate from outcrossing to uniparental reproduction is greater on a free living (q_{13}) than on an animal parasitic background (q_{24}). (B) H1: transition rates in reproductive mode (q_{13}) exceed those in lifestyle (q_{12}). (C) H2: the transition rate from free living to animal parasitism is identical on outcrossing (q_{12}) and uniparental backgrounds (q_{34}). Dotted lines indicate the mean estimated transition rate for the corresponding parameter. (D) A diagram of investigated evolutionary transitions between the four different character states for reproductive mode and lifestyle. Larger type indicates character states for which a statistical excess of taxa is found. Line weight corresponds to the magnitude of the transition rate, estimated as the average value across five runs of the dependent analysis in BayesDiscrete. Black indicates transitions compared to test Hypothesis 1 and gray indicates Hypothesis 2.

implicated in host interaction. These microevolutionary results support our macroevolutionary finding that the persistence of parasitic lineages requires forces that maintain genetic variation.

Interestingly, this finding is driven by animal parasites, with plant parasites showing no excess of outcrossing relative to free-living taxa. The occurrence of uniparental reproduction in nematode plant parasites has been previously noted (Triantaphyllou and Hirschmann 1964; Bell 1982; Castagnone-Sereno 2006; Castagnone-Sereno and Danchin 2014). We here propose hypotheses to explain this pattern. First, outcrossing in parasites could be maintained not by coevolution with hosts per se, but

rather by coevolution with the adaptive immune systems of vertebrate hosts. Prior studies have not supported this hypothesis (Gemmil et al. 1997; Lythgoe 2000; West et al. 2001), excepting Galvani et al.'s (2003) theoretical demonstration that sexual populations of helminths can resist invasion by asexual mutants. In their study, the advantage of sexual populations stems from their ability to evade host immunity by maintaining strain diversity, which is stochastically lost in asexual parasite populations. Our results are also consistent with this hypothesis: the association of outcrossing and parasitism is present in animal parasites, the vast majority of which parasitize vertebrates, and absent in taxa parasitizing

plants. The animal parasites in our dataset that parasitize invertebrates are outcrossing but are too rare ($n = 4$) to provide a valid contrast with vertebrate parasites. Additional sampling of taxa parasitizing invertebrates would allow for a test of the coevolving vertebrate immune system as a force maintaining outcrossing

Second, polyphagous, agricultural pests are overrepresented among nematode plant parasites. Research in scale insects has demonstrated that asexual reproduction is more common in species that are polyphagous and/or pests (Ross et al. 2013). A broad host range may be linked with weak, nonspecific coevolutionary interactions between hosts and parasites that fail to maintain outcrossing (Thompson 1999; Lajeunesse and Forbes 2002). This hypothesis predicts a larger host range for uniparental relative to outcrossing parasites. Alternately, Ross et al. (2013) attribute the relationship between polyphagy, pest status, and uniparental reproduction to population size. Large effective population sizes (N_e) of pest and/or polyphagous species may facilitate the persistence of uniparental lineages by reducing their probability of extinction by various forces (e.g., mutation accumulation, Hill–Robertson effects). Further research is required to properly contrast N_e of uniparental and outcrossing parasitic nematodes (Nadler 1995; Criscione and Blouin 2005).

Hypotheses based upon N_e present alternatives to the Red Queen Hypothesis (Muller 1964; Lynch et al. 1993; Otto and Barton 2001; Keightley and Otto 2006; Otto 2009; Hartfield et al. 2010, 2012), although these are not mutually exclusive (Howard and Lively 1994; Lively and Morran 2014). Indeed, prior theory on the maintenance of outcrossing in parasites argues for a combined role of host–parasite coevolution and forces that characterize finite populations (e.g., mutation accumulation [Howard and Lively 2002], stochastic extinction [Galvani et al. 2003]). Other forces may also influence the distribution of outcrossing in the Nematoda. Although the Red Queen offers an explanation for the short-term maintenance of outcrossing, limited adaptive potential and thus reduced diversification of uniparental lineages may contribute to outcrossing's long-term persistence (Fisher 1930; Muller 1932; Maynard Smith 1978; Nunney 1989; Goldberg et al. 2010; de Vienne et al. 2013). Selection for reproductive assurance has also been hypothesized to explain uniparental reproduction in taxa that inhabit unstable environments or disperse widely (e.g., androdioecy in free-living rhabditid nematodes; Baker 1955; Pannell 2002; Weeks et al. 2006).

Our results are consistent with the prediction of the Red Queen, and thus we cannot falsify this major hypothesis for the maintenance of outcrossing. We do acknowledge three future improvements that would test the robustness of our results. First, current tests of correlated evolution cannot account for speciation and extinction rates, which may differ between reproductive modes (Fisher 1930; Muller 1932; Maynard Smith 1978; Nunney 1989; Goldberg et al. 2010). Ignoring this biological reality

can result in overestimation of reversals from uniparental reproduction to outcrossing (Maddison 2006; Goldberg and Igic 2008, 2012; Goldberg et al. 2010). We rudimentarily addressed this issue by preventing this reversal in the Discrete analysis, and our results were qualitatively unchanged. Nonetheless, state-dependent diversification should be incorporated when improved phylogenies and comparative tools become available.

Second, Maddison and FitzJohn (2014) have recently argued that comparative methods for measuring correlations of discrete traits are flawed. When transitions in a trait are rare or concentrated in single lineages, a fundamental assumption of these methods is violated. As a result, coincidence may be mistakenly interpreted as correlation. We find support for many dispersed transitions in both reproductive mode and lifestyle, suggesting that our dataset is relatively robust to Maddison and FitzJohn's (2014) methodological concerns. We cannot, however, reject the possibility that the observed associations are detected for reasons other than correlated evolution.

Third, most nematode species remain undescribed (van Megen et al. 2009; Kiontke et al. 2011). Prior studies of continuous traits suggest that under-sampling itself does not inflate estimates of phylogenetic correlation (Freckleton et al. 2002), but that biased sampling can (Ackerly 2000). Meldal et al. (2007) aimed to sample under-represented taxa for their phylogeny, but the sample of terrestrial taxa likely remains biased: first toward parasites, due to their relevance in public health and agriculture (Meldal et al. 2007; van Megen et al. 2009); second toward uniparental taxa, due to their tractability in the laboratory and overrepresentation in temperate regions where sampling has been concentrated (Bell 1982; Igic and Kohn 2006; van Megen et al. 2009). Oversampling of uniparental and/or parasitic taxa produces an underrepresentation of outcrossing, free-living taxa and thus potentially overestimates the correlation of outcrossing and parasitism. We address this issue in the supplement via simulations to compare true measures of correlation to those obtained from biased subsampling. The simulation results argue that the evolutionary correlations reported here are unlikely to be an artifact of biased sampling of the Nematoda. Biased sampling can weakly inflate correlation estimates under stochastic character mapping but not under the Discrete method. Yet, we find here that several unique tests support significant correlated evolution of outcrossing and parasitism (d and m in stochastic character mapping; marginal likelihood and model visitation in and model visitation in BayesDiscrete).

The findings we present argue that the Nematoda is one of the most promising phyla in which to investigate the evolutionary and ecological forces underlying the maintenance of outcrossing. Moreover, the diversity of this group allows for an investigation of the mechanisms promoting genetic variation in parasite populations, a subject of the utmost importance (Grant 1994; Castagnone-Sereno 2002; Galvani et al. 2003; De Meeüs

et al. 2009; Castagnone-Sereno and Danchin 2014). Until more complete phylogenies become available, such investigations should focus upon well-studied subgroups within the Nematoda. The genus of root-knot nematodes *Meloidogyne* presents an excellent opportunity to examine variation in reproductive mode within an obligately parasitic group (Castagnone-Sereno and Danchin 2014), whereas clades within the suborders Tylenchina and Rhabditina may be valuable for investigating transitions in lifestyle and reproductive mode at a finer scale (De Ley 2006).

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Supporting Information

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Figure S1. Estimates of correlation in subsampled relative to true phylogenies under different sampling schemes.

Table S1. Species-level detail for character assignments.

Table S2. Number of character changes estimated under parsimony and stochastic character mapping.

Table S3. Summary of results of stochastic character mapping.

Table S4. Summary of results of the discrete model for correlated evolution of outcrossing and animal parasitism.

Table S5. Mean and variance of correlation estimates from true and subsampled phylogenies under random and biased sampling.

Table S6. Likelihood ratios and the significance of dependent evolution in true and subsampled phylogenies.

SUPPLEMENTAL MATERIAL

Table S1: Species-level detail for character assignments. Assigned character states for lifestyle and reproductive mode are provided, as well as strain identifiers and alternate nomenclature for the focal species, explanatory details, and the sources used in character assignment.

<i>Species</i>	<i>Alt. IDs</i>	<i>Lifestyle</i> ^a	<i>Details</i> ^b	<i>Reproduction</i> ^c	<i>Details</i> ^d	<i>Sources</i>
<i>Acanthocheilonema viteae</i>		Parasite, animal		Outcrossing		[1, 2]
<i>Acrobeles ciliatus</i>	WCUG2; A. <i>subcomplexus</i>	Free-living		Outcrossing		[3-7]
<i>Acrobelloides nanus</i>		Free-living		Uniparental	Parthenogenic	[8, 9]
<i>Adoncholaimus fuscus</i>		Free-living		Outcrossing		[10, 11]
<i>Aduncospiculum halicti</i>		Free-living	Facultative association	Outcrossing		[12]
<i>Alaimus sp.</i>	PDL-2005	Parasite, plant		Outcrossing	Based upon type species, A. <i>primitivus</i>	[3, 7, 12, 13]
<i>Allodorylaimus sp.</i>	PDL-2005	Parasite, plant	Free-living	Outcrossing	Based upon type species, A. <i>uniformis</i>	[7, 14]
<i>Anaplectus sp.</i>	PDL-2005	Free-living		Outcrossing	Based upon type species, A. <i>granulosus</i>	[3, 11, 15]; pers. comm. O Holovachov
<i>Anatonchus sp.</i>	<i>A. tridentatus</i>	Free-living		Outcrossing	Based upon type species, A. <i>tridentatus</i>	[3, 16, 17]
<i>Anisakis sp.</i>	U81575	Parasite, animal		Outcrossing	Based upon species A. <i>simplex</i>	[18, 19]; pers. comm. S D'Amelio
<i>Anoplostoma sp</i>	BHMM-2005	Free-living		Outcrossing	Based upon species A. <i>viviparum</i>	[20, 21]
<i>Aphelenchoides fragariae</i>		Parasite, plant	Exception	Outcrossing		[3, 22-24]
<i>Aphelenchus avenae</i>		Free-living		Uniparental	Parthenogenic (meiotic)	[25-29]

Species	Alt. IDs	Lifestyle^a	Details^b	Reproduction^c	Details^d	Sources
<i>Aporcelaimellus obtusicaudatus</i>		Parasite, plant	Free-living	Uniparental	Males rare	[30, 31]; pers. comm. MT Vinciguerra
<i>Ascaris suum</i>		Parasite, animal		Outcrossing		[2, 32]
<i>Ascarophis arctica</i>		Parasite, animal		Outcrossing		[33-35]; pers. comm. G Munoz, R Appy
<i>Ascolaimus elongates</i>		Free-living		Outcrossing		[11, 36, 37]
<i>Axonolaimus hegolandicus</i>		Free-living		Outcrossing		[11, 36-39]
<i>Bathylaimus assimilis</i>		Free-living		Outcrossing	Based upon <i>B.</i> <i>longicarpus</i> and <i>B. anatolii</i>	[40, 41]
<i>Bathylaimus sp.</i>	<i>B. assimilis</i>	Free-living		Outcrossing	Based upon <i>B.</i> <i>longicarpus</i> and <i>B. anatolii</i>	[40, 41]
<i>Baylisascaris procyonis</i>		Parasite, animal		Outcrossing		[42, 43]; Pers. comm. R Overstreet, HP Fagerholm
<i>Belondira apitica</i>		Parasite, plant	Free-living, plant associate	Outcrossing		[7, 44, 45]
<i>Boleodorus thylactus</i>		Parasite, plant	Free-living, plant associate	Uniparental	Males rare	[3, 46, 47]
<i>Brevibucca sp.</i>	SB261	Free-living		Outcrossing		[3, 48]
<i>Brugia malayi</i>		Parasite, animal		Outcrossing		[49-51]
<i>Brumptaemilius imbricatus</i>	Original IDed as <i>B. justini</i>	Parasite, animal	Invertebrate host	Outcrossing		[52] pers. comm. D. Hunt
<i>Bunonema franzi</i>		Free-living		Uniparental	Males absent	[53, 54]
<i>Bursaphelenchus sp.</i>		Free-living	Possible facultative association	Outcrossing	Based upon type species, <i>B.</i> <i>piniperdae</i>	[3, 55, 56]
<i>Caenorhabditis elegans</i>		Free-living		Uniparental	Androdioecious	[57, 58]
<i>Campydora demonstrans</i>		Parasite, plant	Free-living plant associate	Uniparental	Males rare	[3, 7, 59, 60]

Species	Alt. IDs	Lifestyle^a	Details^b	Reproduction^c	Details^d	Sources
<i>Cephaloboides sp.</i>	SB227	Free-living		Outcrossing		[61]
<i>Cephalobus oryzae</i>		Free-living		Uniparental	Parthenogenic	[62, 63]
<i>Cervidellus alutus</i>		Free-living		Uniparental	Parthenogenic	[64]
<i>Chiloplectus sp.</i>	PDL-2005	Free-living		Uniparental	Males rare; Based upon type species <i>C.</i> <i>andrassyi</i>	[11, 64, 65]
<i>Choriorhabditis dudichi</i>		Free-living		Outcrossing		[61, 66]
<i>Clarkus sp.</i>		Free-living		Uniparental	Males rare, based upon type species <i>C.</i> <i>papillatus</i>	[11, 51, 67] [68]; pers. comm. J. Kotcon
<i>Contraecum multipapillatum</i>		Parasite, animal		Outcrossing		[2, 69]; Pers. comm. S. D'Amelio
<i>Criconema sp.</i>	PDL2005	Parasite, plant		Uniparental	Males rare; based upon type species <i>C.</i> <i>giardia</i>	[3, 70, 71]
<i>Crustorhabditis scanica</i>		Free-living	Facultative association	Outcrossing		[72-74]
<i>Cruzia americana</i>		Parasite, animal		Outcrossing		[2, 75, 76]
<i>Cruznema tripartitum</i>		Free-living	Facultative association	Outcrossing		[61, 66, 77, 78]
<i>Cuticularia sp.</i>	PS2083; <i>Poikilolaimus</i> ^e	Free-living		Outcrossing	Based upon type species, <i>C.</i> <i>oxycerca</i> (<i>P.</i> <i>oxycerca</i>) ^d	[3, 24, 79, 80]
<i>Cylindrolaimus</i>	202149	Free-living		Uniparental	Males rare; based upon type species <i>C.</i> <i>communis</i>	[3, 81]
<i>Deladenus sp.</i>	PDL2005	Parasite, plant	Free-living	Outcrossing		[3, 82]
<i>Dentostomella sp.</i>		Parasite, animal		Outcrossing		[83, 84]; pers. comm. J. Wilkerson

Species	Alt. IDs	Lifestyle^a	Details^b	Reproduction^c	Details^d	Sources
<i>Desmolaimus zeelandicus</i>		Free-living		Outcrossing		[3]
<i>Diploscapter sp.</i>	ps1897	Free-living	Possible facultative association	Uniparental	Parthenogenic (mitotic); based upon type species <i>D. coronatus</i>	[8, 29, 78, 85]
<i>Dirofilaria immitis</i>		Parasite, animal		Outcrossing		[86, 87]
<i>Distolabrellus veechi</i>		Free-living		Outcrossing		[22, 88, 89]
<i>Ditylenchus angustus</i>		Parasite, plant		Outcrossing		[90]
<i>Enoploides brunettii</i>		Free-living		Outcrossing		[11, 91]
<i>Enoplus communis</i>		Free-living		Outcrossing		[92, 93]
<i>Eudorylaimus carteri</i>		Parasite, plant	Free-living	Outcrossing		[7, 11]
<i>Geocenamus quadrifer</i>		Parasite, plant		Outcrossing		[94]
<i>Globodera pallida</i>		Parasite, plant		Outcrossing		[95]
<i>Gnathostoma turgidum</i>		Parasite, animal		Outcrossing		[96-98]
<i>Goezia pelagia</i>		Parasite, animal		Outcrossing		[99-101] ; pers. comm. S. D'Amelio
<i>Haemonchus contortus</i>		Parasite, animal		Outcrossing		[51, 102]
<i>Halicephalobus gingivalis</i>		Free-living	Facultative association (vertebrates)	Uniparental	Males absent	[103-107]
<i>Helicotylenchus dihystrera</i>		Parasite, plant		Uniparental	Parthenogenic (mitotic)	[108, 109]
<i>Hemicycliophora conida</i>		Parasite, plant		Uniparental	Males absent	[3, 110-112]
<i>Heterakis sp.</i>	14690	Parasite, animal		Outcrossing		[113-115]
<i>Heterocheilus tunicatus</i>		Parasite, animal		Outcrossing		[116, 117]

<i>Species</i>	<i>Alt. IDs</i>	<i>Lifestyle</i> ^a	<i>Details</i> ^b	<i>Reproduction</i> ^c	<i>Details</i> ^d	<i>Sources</i>
<i>Heterorhabditis bacteriophora</i>		Parasite, animal	Invertebrate host	Outcrossing*	Heterogony: coexistence of males, females, and self-fertile hermaphrodites	[118-121]
<i>Hysterothylacium fortalezae</i>		Parasite, animal		Outcrossing		[2, 122, 123]
<i>Iheringascaris iniquies</i>		Parasite, animal		Outcrossing		[122, 123]
<i>Ironus dentifurcatus</i>		Free-living		Uniparental	Males rare	[124-127]
<i>Isolaimium</i>	ARK-10 B	Parasite, plant	Free-living plant association	Outcrossing		[3, 7, 128, 129]
<i>Leptonchus microdens</i>		Parasite, plant	Free-living plant associate	Uniparental	Males rare; based upon type species <i>L. granulatus</i>	[130, 131]
<i>Litomosoides sigmodontis</i>		Parasite, animal		Outcrossing		[132-134]
<i>Loa loa</i>		Parasite, animal		Outcrossing		[135-137]
<i>Longidorus elongatus</i>		Parasite, plant		Uniparental	Parthenogenic (meiotic)	[138, 139]
<i>Meloidogyne incognita</i>		Parasite, plant		Uniparental	Parthenogenic (mitotic)	[138, 140]
<i>Mermis nigrescens</i>		Parasite, animal	Invertebrate host	Outcrossing		Pers. comm. J. Burr
<i>Mesodorylaimus japonicus</i>		Parasite, plant	Free-living plant associate	Outcrossing	Based on type species <i>M. mesonyctius</i>	[141-145] ; pers. comm. R. Peña-Santiago
<i>Mesorhabditis anisomorpha</i>		Free-living		Outcrossing		[61, 118]
<i>Microdorylaimus sp</i>	PDL-2005	Parasite, plant	Free-living plant associate	Uniparental	Males absent	[7, 146, 147]
<i>Mononchus truncatus</i>		Free-living		Uniparental	Males rare	[3, 7, 148-150]

<i>Species</i>	<i>Alt. IDs</i>	<i>Lifestyle</i> ^a	<i>Details</i> ^b	<i>Reproduction</i> ^c	<i>Details</i> ^d	<i>Sources</i>
<i>Mylonchulus arenicolus</i>		Free-living		Uniparental	Males absent; based on types species <i>M. minor</i>	[3, 151, 152]
<i>Myolaimus sp.</i>	WCUG9, <i>M. heterurus</i>	Free-living		Outcrossing	Based upon type <i>M. heterurus</i>	[64, 153, 154]
<i>Nacobbus aberrans</i>		Parasite, plant		Outcrossing		[155]
<i>Nematodirus battus</i>		Parasite, animal		Outcrossing		[156, 157]; pers. comm. J. Van Dijk
<i>Nippostrongylus brasiliensis</i>		Parasite, animal		Outcrossing		[2, 158-160]
<i>Odontophora rectangula</i>		Free-living		Outcrossing		[161-163]
<i>Onchocerca cervicalis</i>		Parasite, animal		Outcrossing	Based on <i>O. volvulus</i>	[2, 137, 164-170]
<i>Oncholaimus sp.</i>	BHMM-2005	Free-living		Outcrossing	Based on <i>O. oxyuris</i>	[11, 171]
<i>Oscheius dolichuroides</i>		Free-living		Outcrossing		[61, 66, 139]
<i>Oscheius insectivora</i>		Free-living	Facultative association	Outcrossing		[66, 139, 172]
<i>Oscheius tipulae</i>		Free-living	Facultative association	Uniparental	Androdioecious	[51, 66, 139, 171-175]
<i>Ostertagia ostertagi</i>		Parasite, animal		Outcrossing		[176, 177]; pers. comm. P. Geldhof
<i>Otostrongylus sp.</i>	U81589	Parasite, animal		Outcrossing	Based on <i>O. circumlitus</i>	[178]; pers. comm. K. Lehnert
<i>Panagrellus redivivus</i>		Free-living		Outcrossing		[179, 180]
<i>Panagrobelus stammeri</i>		Free-living	Facultative association	Outcrossing		[64, 181]
<i>Panagrolaimus sp.</i>	PS1159	Free-living		Uniparental	Parthenogenic, strain PS1159	[51, 182]
<i>Paractinolaimus macrolaimus</i>		Parasite, plant	Freshwater plant associate	Outcrossing		[3, 183, 184]; pers. comm. MT Vinciguerra

<i>Species</i>	<i>Alt. IDs</i>	<i>Lifestyle</i> ^a	<i>Details</i> ^b	<i>Reproduction</i> ^c	<i>Details</i> ^d	<i>Sources</i>
<i>Parafilaroides</i> sp.	U81590	Parasite, animal		Outcrossing		[185-188]; pers. comm. PD Dailey
<i>Parascaris equorum</i>		Parasite, animal		Outcrossing		[189, 190]; pers. comm. S. Nadler
<i>Parasitorhabditis</i> sp.	SB281	Free-living	Facultative association	Outcrossing		[191-196]
<i>Paraspidodera</i> sp.	21303	Parasite, animal		Outcrossing	Based on <i>P.</i> <i>uncinata</i>	[197]; pers. comm. A. Rossin
<i>Paratrichodorus pachydermus</i>		Parasite, plant		Outcrossing		[198, 199]; pers. comm. W Decraemer
<i>Paratylenchus dianthus</i>		Parasite, plant		Outcrossing		[200-203]
<i>Pellioditis marina</i>		Free-living		Outcrossing		[204, 205]
<i>Pelodera teres</i>		Free-living		Outcrossing		[61, 206, 207]
<i>Philonema</i> sp.	U81574	Parasite, animal		Outcrossing		[208-211]
<i>Plectonchus</i> sp.	PDL0025	Free-living	Facultative association	Outcrossing		[3, 64]
<i>Plectus acuminatus</i>		Free-living		Uniparental	Males absent	[212-215]; pers. comm. O Holovachov
<i>Poikilolaimus regenfussi</i>		Free-living		Uniparental	Males absent	[216]
<i>Pontonema vulgare</i>		Free-living		Outcrossing		[217, 218]
<i>Porrocaecum depressum</i>		Parasite, animal		Outcrossing		[219, 220]; pers. comm. R Overstreet, HP Fagerholm
<i>Pratylenchoides ritteri</i>		Parasite, plant		Outcrossing		[221-223]
<i>Pratylenchus goodeyi</i>		Parasite, plant		Outcrossing		[224-226]
<i>Pratylenchus thornei</i>		Parasite, plant		Uniparental	Males rare	[224, 225]
<i>Prionchulus muscorum</i>		Free-living		Uniparental	Males rare	[11, 227]
<i>Prismatolaimus intermedius</i>		Free-living		Uniparental	Males rare	[11]; pers. comm. A. Zullini
<i>Pristionchus lheritieri</i>		Free-living	Facultative association	Outcrossing		[228-230]

Species	Alt. IDs	Lifestyle^a	Details^b	Reproduction^c	Details^d	Sources
<i>Pristionchus pacificus</i>		Free-living	Facultative association	Uniparental	Androdioecious	[51, 229-231]
<i>Protorhabditis sp.</i>	DF5055	Free-living		Outcrossing		[66]
<i>Pseudacrobeles variabilis</i>		Free-living		Uniparental	Parthenogenic	[3, 64]
<i>Pseudoterranova decipiens</i>		Parasite, animal		Outcrossing		[232, 233]
<i>Pungentus sp.</i>	PDL-2005	Parasite, plant	Free-living plant associate	Uniparental	Males absent; based on <i>P. thornei</i>	[3, 234]
<i>Radopholus similis</i>		Parasite, plant		Outcrossing		[235]
<i>Rhabditella axei</i>		Free-living		Outcrossing		[66, 236]
<i>Rhabditis blumi</i>	<i>Metarhabditis blumi</i> ^e	Free-living	Facultative association (vertebrate)	Outcrossing		[66, 236-239]
<i>Rhabditis myriophila</i>	<i>Oscheius myriophilus</i> ^e	Free-living	Facultative association	Uniparental	Androdioecy	[236, 240]; pers. comm. K Kiontke
<i>Rhabditoides inermiformis</i>	SB158, <i>Haematozoon subulatum</i> ^e	Free-living		Outcrossing		[66]
<i>Rhabditoides inermis</i>		Free-living		Outcrossing		[66]
<i>Rhabditophanes sp.</i>	KR3021	Free-living	Exception	Uniparental	Parthenogenic	[139, 241, 242]
<i>Rotylenchus robustus</i>		Parasite, plant		Outcrossing		[24, 243, 244]
<i>Scutellonema bradys</i>		Parasite, plant		Outcrossing		[24, 245]
<i>Seleborca complexa</i>		Free-living		Outcrossing		[61, 246, 247]
<i>Setaria digitata</i>		Parasite, animal		Outcrossing		[248, 249]; pers. comm. S McNulty
<i>Soboliphyme baturini</i>		Parasite, animal		Outcrossing		[250-253]; pers. comm. A. Koehler, E Hoberg, M Kinsella
<i>Steinernema carpocapsae</i>		Parasite, animal	Invertebrate host	Outcrossing		[51, 254]

Species	Alt. IDs	Lifestyle^a	Details^b	Reproduction^c	Details^d	Sources
<i>Strongyloides ratti</i>		Parasite, animal		Outcrossing*	Heterogamy: alternation of parthenogenic and outcrossing generations	[255, 256]
<i>Strongylus equinus</i>		Parasite, animal		Outcrossing		[257-259]; pers. comm. CR Reinemeyer
<i>Subanguina radicicola</i>		Parasite, plant		Outcrossing		[155, 260, 261]
<i>Syngamus trachea</i>		Parasite, animal		Outcrossing		[2, 262-264]
<i>Syngolaimus striatocaudatus</i>		Free-living		Outcrossing		[265-267]
<i>Teratocephalus lirellus</i>		Free-living		Uniparental	Males rare	[268, 269]; pers. comm. S Bostrom
<i>Teratorhabditis synpapillata</i>		Free-living	Facultative association	Outcrossing		[61, 270, 271]
<i>Terranova caballeroi</i>		Parasite, animal		Outcrossing		[272]; pers. comm. S D'Amelio
<i>Tobrilus gracilis</i>		Free-living		Outcrossing		[273-275]
<i>Toxascaris leonina</i>		Parasite, animal		Outcrossing		[276, 277]
<i>Toxocara canis</i>		Parasite, animal		Outcrossing		[137]; pers. comm. JW Lewis
<i>Trichinella spiralis</i>		Parasite, animal		Outcrossing		[2, 51, 278]
<i>Trichodorus primitivus</i>		Parasite, plant		Outcrossing		[11, 70, 95, 279]; pers. comm. W Decraemer
<i>Trichuris muris</i>		Parasite, animal		Outcrossing		[51, 280]
<i>Triligulla aluta</i>		Free-living		Uniparental	Parthenogenic	[281, 282]
<i>Tripylloides sp.</i>	BHMM-2005	Free-living		Outcrossing		[11, 283, 284]
<i>Trischistoma monohystera</i>		Free-living		Uniparental	Males rare	[11, 24, 285]
<i>Turbatrix aceti</i>		Free-living		Outcrossing		[3, 286]

Species	Alt. IDs	Lifestyle^a	Details^b	Reproduction^c	Details^d	Sources
<i>Tylencholaimus</i> sp.	PDL-2005	Parasite, plant	Free-living	Uniparental	Males absent; based upon well-studied <i>T.</i> <i>parvus</i>	[287-289]; pers. comm. H. Okada
<i>Tylenchorhynchus maximus</i>		Parasite, plant		Uniparental	Males rare	[7, 290-292]
<i>Tylenchulus semipenetrans</i>		Parasite, plant		Outcrossing		[95, 293]
<i>Tylocephalus auriculatus</i>	PDL0030	Free-living		Uniparental	Males rare	[212, 215, 294]; pers. comm. O Holovachov
<i>Tylolaimophorus minor</i>		Free-living		Uniparental	Males absent	[295]
<i>Viscosia viscosa</i>		Free-living		Outcrossing		[296, 297]
<i>Wilsonema schuurmansstekhoveni</i>		Free-living		Uniparental	Males absent	[215, 298]; pers. comm. O. Holovachov
<i>Wuchereria bancrofti</i>		Parasite, animal		Outcrossing		[299-301]; pers. comm. G Dreyer, W Stolk
<i>Xiphinema rivesi</i>		Parasite, plant		Uniparental	Parthenogenic (meiotic)	[95, 302]
<i>Zeldia punctate</i>		Free-living		Uniparental	Parthenogenic	[3, 8, 64, 303]
<i>Zygotylenchus guevarai</i>		Parasite, plant		Outcrossing		[304, 305]

^a Lifestyle character states are adopted from [306]. Character states were additionally verified through literature searches, and two changes were made to the lifestyle reported in [306] based upon compelling evidence from the literature.

^b The two changes to the [306] lifestyle are noted in this column as “Exception.” References supporting these exceptions are provided under “Sources.” Moreover, the 16 taxa with reports of facultative associations with vertebrate or invertebrate hosts are distinguished by the note “Facultative association.” Finally, the 14 taxa whose classification as plant parasites is uncertain are marked with their alternate ecology, either “Free-living”, “Free-living plant associate” or “Freshwater plant associate.”

^c Reproductive character states were determined through literature searches. The sources providing evidence for each species’ character state are provided under the column “Sources.”

^d The 46 uniparental species are specifically identified as parthenogenic, androdioecious, or having few to no males. Detailed laboratory examination is ultimately required to distinguish parthenogenesis from androdioecy. Many nematode taxa, however, are understudied and undeveloped as laboratory systems. For these taxa, male frequencies aid in distinguishing outcrossing from uniparental reproduction: taxa in which males are rare are unlikely to reproduce exclusively by outcrossing. However, male frequencies cannot separate parthenogenesis from androdioecy. The extreme rarity of males in species known to be androdioecious means that insufficient study effort cannot be excluded as an explanation for the reported absence of males. Additionally, for those species with rare males reported, parthenogenesis may still be possible. We therefore chose to combine androdioecious and parthenogenic species into the category of uniparental

reproduction. Because theory suggests that the benefits of outcrossing may be obtained by even the low frequency of outcrossing observed in androdioecious nematode species [307-309], the combination of androdioecious species and strictly asexual species is a very conservative approach for evaluating our hypothesis.

^e Sudhaus [118]: 113-178 - suggested changes to classification

* These two species have unique reproductive systems and are analyzed both as outcrossing and uniparental to control for uncertainty.

Multiple transitions in reproductive mode and lifestyle

Maddison and FitzJohn [310] recently argued that character histories in which origins of a trait are rare and/or concentrated in nearby lineages pose particular problems for the phylogenetic comparative methods used in this study. The underlying Markov process assumes that small branch segments are independent. Maddison and FitzJohn suggest that this assumption is inappropriate for such character histories and can lead to mistaken attribution of phylogenetic associations to correlated evolution when coincidence is truly at play. Character histories in which changes are numerous and dispersed should be less susceptible to the issue raised by Maddison and FitzJohn. We therefore estimated the number of changes in each character.

Estimations were performed using parsimony analysis in Mesquite on a consensus tree and in SIMMAP using the posterior distribution of trees. We find support for numerous transitions between states for both traits (Table S2). Moreover, these transitions are dispersed throughout the phylogeny rather than concentrated in single clades (Fig. 1, additional data not shown). These findings are supported by prior work demonstrating multiple independent transitions in lifestyle [311-314] and reproductive mode [315-319].

Given these attributes of our dataset, it is unlikely that the significant associations we observe arise from coincidence and problematic assumptions of the comparative methods used. However, Maddison and FitzJohn [310] emphasize that we do not yet know the extent to which comparative analyses of seemingly robust datasets are compromised by the assumptions of the underlying Markov process. We thus cannot rule out the possibility that the observed associations may be detected for reasons other than correlated evolution.

Table S2: Number of character changes estimated under parsimony and stochastic character mapping.

<i>Method</i>	<i>Reproductive Mode</i>		<i>Lifestyle</i>					
	<i>O → U</i>	<i>U → O</i>	<i>F → AP</i>	<i>F → PP</i>	<i>AP → F</i>	<i>AP → PP</i>	<i>PP → F</i>	<i>PP → AP</i>
<i>Parsimony</i>	27	7	6	5	0	1	0	0
<i>Stochastic Character Mapping</i>	308.5	323.4	11.3	11.3	5.4	2.3	6.2	1.2

For the transitions outlined above, “O” indicates outcrossing, “U” uniparental, “F” free-living, “AP” animal parasite, and “PP” plant parasite.

Table S3: Summary of results of stochastic character mapping. The comparison performed, character states used, and character correlations, as measured in SIMMAP, are provided.

Comparison	Lifestyle^a	Reproductive Mode^a	SIMMAP Correlation^b	
Free-living vs. all parasitic taxa	Table S1, standard	Table S1, standard	F – O P – O	d= -0.011; p= 0.02 d= 0.011 ; p= 0.02
Free-living vs. plant parasitic vs. animal parasitic taxa	Table S1, standard	Table S1, standard	F – O AP – O PP – O	d= -0.009; p<0.001 d= 0.011 ; p<0.001 d= -0.002; p= 0.19
Animal parasitic taxa vs. other (free-living, plant parasitic)	Table S1, standard	Table S1, standard	F – O AP – O	d= -0.016; p<0.001 d= 0.016; p<0.001
Plant parasitic taxa vs. other (free-living, animal parasitic)	Table S1, standard	Table S1, standard	F – O PP – O	d= 0.003 ; p= 0.16 d= -0.003 ; p= 0.16
Free-living vs. plant parasitic vs. animal parasitic taxa	Include 16 facultative taxa as animal parasitic	Table S1, standard	F – O AP – O PP – O	d= -0.008; p= 0.01 d= 0.010; p<0.001 d= -0.002; p= 0.24
Free-living vs. plant parasitic vs. animal parasitic taxa	Treat 14 plant parasitic taxa as free-living	Table S1, standard	F – O AP – O PP – O	d= -0.009; p<0.001 d= 0.008; p<0.001 d= 0.001; p= 0.31
Free-living vs. all parasitic taxa	Table S1, standard	<i>S. ratti</i> and <i>H. bacteriophora</i> treated as uniparental	F – O P – O	d= -0.009; p= 0.03 d= 0.009; p= 0.03
Free-living vs. plant parasitic vs. animal parasitic taxa	Table S1, standard	<i>S. ratti</i> and <i>H. bacteriophora</i> treated as uniparental	F – O AP – O PP – O	d= -0.008; p<0.001 d= 0.010; p<0.001 d= -0.001; p= 0.21
Free-living vs. plant parasitic vs. animal parasitic taxa	Table S1, standard	Outcrossing and confirmed parthenogenic taxa only ^c	F – O AP – O PP – O	d= 0.003; p=0.49 d= 0.003; p=0.54 d= -0.004; p= 0.37

^a Indication of “standard” under Lifestyle and Reproductive Mode signifies that the character assignments reported in Table S1 in the corresponding columns were used without exception.

^b For the correlation statistics obtained through SIMMAP, “F” indicates free-living, “P” parasite, “AP” animal parasite, “PP” plant parasite, and “O” outcrossing.

^c The correlation of outcrossing and animal parasitism is insignificant when the analysis is restricted to only outcrossing and known parthenogenic taxa, excluding

other uniparental taxa. This is likely due to the rarity of parthenogenesis in the dataset (8.6%).

The statistic m is an alternate correlation statistic generated by the stochastic character mapping implemented in SIMMAP. It is similar to d , but specifically reports the correlation between character histories. Bollback et al. [320] reports the form of this statistic as:

$$m_{ij} = f_{ij} \log_2 \frac{f_{ij}}{f_i f_j}$$

where f_i and f_j indicate the proportion of time that a character history spends in state i or j , respectively, while f_{ij} indicates the fraction of time that state i is associated with state j in that character history. Values of the m statistic, and measures of its significance, give identical results to the d statistics reported above and are thus not reported here.

Table S4: Summary of results of the Discrete model for correlated evolution of outcrossing and animal parasitism. The character states analyzed and any restrictions on transition rate parameters. Five replications of both independent and dependent runs were performed. Independent and dependent runs were compared through a Bayes factor (BF) test and, when in reversible jump MCMC, through the proportion of visits made to independent vs. dependent models. Finally, hypotheses for the evolutionary transitions underlying the observed patterns are tested using the posterior probability that one transition rate parameter exceeds another.

Lifestyle	Reproductive Mode	Uniparental -> Outcrossing	BF	% Dependent^a	Posterior Probability (value of difference)		
					H1: $q_{13}>q_{24}$	H2: $q_{12}>q_{34}$	$q_{13}>q_{12}$^b
Free-living vs. animal parasite	Table S1, standard	Allowed	14.14	>99.99%	96.0% (16.17)	34.7% (-4.10)	96.1% (15.57)
Free-living vs. animal parasite	<i>S. ratti</i> and <i>H. bacteriophora</i> treated as uniparental	Allowed	18.23	>99.99%	93.4% (8.22)	<0.01% (-7.4)	99.9% (8.64)
Free-living vs. animal parasite	Table S1, standard	Restricted to zero ^c	3.83	NA	98.1% (2.82)	40.1% (-0.01)	97.7% (2.08)

^a With the dependent analysis under reversible-jump MCMC, the Markov chain visits a variety of models, 0.24% of which correspond to models of independent trait evolution. If the dependent analysis visits independent models less than 0.24% of the total, dependent trait evolution is supported.

^b Transition rate parameters correspond to the following transitions: q_{13} – outcrossing to uniparental reproduction, on a free-living background; q_{24} – outcrossing to uniparental reproduction, on an animal parasitic background; q_{12} – free-living to animal parasitism on an outcrossing background; q_{34} – free-living to animal parasitism on a uniparental background.

^c Reversals from uniparental reproduction to outcrossing may be rare, even impossible. While this hypothesis has not been explicitly tested in nematodes, it is supported by our general knowledge of the diversification rates of uniparental lineages (see Discussion) and by the irreversibility of transitions from self-incompatible to compatible mating systems in angiosperms [321, 322]. To incorporate this biological knowledge in our analyses of correlated evolution, the analyses were conducted again with the probability of reversal from uniparental reproduction to outcrossing (q_{31} and q_{42} in dependent analyses; β_1 in independent analyses) restricted to 0. The reversible-jump MCMC as implemented in BayesDiscrete, which allows comparison of the proportion of visits to dependent and independent models in the dependent analysis, cannot be used with such restrictions, so independent and dependent analyses were only compared with Bayes factor tests. Acceptance rates were extremely low under these restrictions regardless of prior and rate deviation parameters, so the number of iterations was increased to ensure full sampling of the parameter space.

Taxon sampling does not generate positive correlations

The vast majority of taxa in the Nematoda remain undescribed. This fact could complicate the interpretation of our findings of correlated evolution in the main manuscript. In this supplemental section, we therefore test if the observed evolutionary correlation of outcrossing and parasitism could arise merely from the process of under-sampling. In other words, if character states are distributed independently on a “true” phylogeny, can subsampling a small proportion of taxa from the phylogeny generate false positives (type I errors) in tests of evolutionary correlation?

To our knowledge, there are no published tests of the impact of low taxon sampling on contemporary methods for estimating evolutionary correlations of discrete traits. Studies that address this issue for continuous traits suggest that low taxon sampling is unlikely to generate a significant evolutionary correlation that is absent from the true tree. Freckleton et al. [323] find that a measure of phylogenetic correlation, λ , is largely robust to limited phylogenetic information. Moreover, when only a small number of taxa are represented on a phylogeny, the problem that arises is a lack of power to detect correlations that are present, rather than an increase in false positives. Ackerley [324] reports similar findings but additionally emphasizes that nonrandom sampling of taxa can increase the rate of false positives. His finding is intuitive: if subsampling is biased towards selection of taxa in which the character states of interest are both present, then significant correlations between these character states will be found in spite of their absence in the true sample.

There is clearly low taxon sampling of the Nematoda: the true number of taxa is unknown and coarsely estimated to lie between 100 thousand to 100 million [306]. The sub-sampling of these taxa is very likely to have been biased as well. Marine taxa are specifically excluded from this study. Within terrestrial taxa, parasitic taxa are certainly over-represented due to their relevance to human, animal, and crop health [306, 314]. Uniparental taxa are also likely over-represented: they have been historically popular for laboratory use and model system development (e.g. *Caenorhabditis elegans*, *Pristionchus pacificus*). Moreover, most nematode taxa have been sampled from temperate regions [314], where the rates of uniparental reproduction are high relative to the tropics [325, 326]. In reconstructing their phylogeny, Meldal et al. [306] aimed to sample under-represented nematode species from across the phylum, but bias towards uniparental taxa and parasitic taxa undoubtedly remains a significant issue.

Here, we simulate 1000-taxon phylogenies with evolutionary histories in which parasitism and outcrossing are uncorrelated, positively correlated and negatively correlated. We then subsample 100-taxon phylogenies from these true phylogenies under random or biased sampling. Finally, we compare estimates of phylogenetic correlation on the true and subsampled phylogenies. As in our main study, stochastic character mapping and the Discrete method are used to

estimate correlation. These methods are implemented in R rather than SIMMAP and BayesDiscrete, respectively, to facilitate replication. From these simulation studies, we conclude that the observation of correlated evolution in our main study is unlikely to have arisen as an artifact of the under-sampling of the Nematoda.

Methods

All simulations were performed in R v3.0.1 [327]. 1000-taxa “true” trees and evolutionary histories were generated in the package phytools v0.4-31 [328]. Two binary traits were investigated in order to represent lifestyle (free-living or parasitic) and reproductive mode (outcrossing or uniparental). We assigned character states to the tips of the true tree by simulating evolutionary histories. To assign tip states under an evolutionary history in which parasitism and outcrossing were not correlated, evolutionary histories of lifestyle and reproductive mode were simulated with independent Q-matrixes. To assign tip states under an evolutionary history in which parasitism and outcrossing were correlated, we simulated two continuous traits with a defined positive or negative correlation. We then applied the function threshState in phytools to convert the tip assignments from continuous to discrete values. This approach consistently generated a non-phylogenetic correlation of outcrossing and parasitism at the tips that was reflective of that specified (data not shown). For each combination of evolutionary history (n=3, no, positive, or negative correlation) and sub-sampling procedure (n=5, see below), five true trees were generated with different Q-matrixes (no correlation) or degrees of correlation (0.7 to 0.9 for positive correlations, -0.7 to -0.9 for negative).

200 100-taxa sub-trees were sub-sampled from each 1000-taxa true tree under five different sampling schemes: random, over-sampling of uniparental taxa, over-sampling of parasitic taxa, over-sampling of outcrossing parasitic taxa, and over-sampling of uniparental and/or parasitic taxa. The first three are self-explanatory. The fourth sampling scheme biased subsampling towards taxa that were both outcrossing and parasitic. This scheme is unlikely to reflect the true bias in sampling of the Nematode phylum: while parasitic taxa are certainly over-represented, there is no evidence that parasitic taxa were additionally sampled according to reproductive mode. We have nonetheless included it to test the hypothesis that specifically sub-sampling taxa in which the traits of interest are present can generate false positive measures of correlation. The fifth sampling scheme is potentially the most representative of the true bias in sampling of the Nematode phylum: taxa were preferentially selected if they were uniparental, parasitic, or both. In other words, taxa that were free-living and outcrossing were specifically under-sampled. In all four biased sampling schemes, favored taxa were twice as likely to be sampled as disfavored taxa.

Due to the extent of replication required, the analyses of simulated phylogenies and associated tip states were not implemented in SIMMAP and BayesDiscrete. We developed our simulations using R packages that implement the same theoretical frameworks, and the general patterns observed should be widely applicable. The correlation of outcrossing and parasitism was tested for five true trees under each combination of evolutionary history and sampling scheme (3 evolutionary histories x 5 sampling schemes = 15 combinations).

To measure the correlation between the character states of outcrossing and parasitism, we used stochastic character mapping [329, 330] implemented in phytools [328]. To analyze a given tree and its associated tip states, we generated one stochastic character map for each trait (reproductive mode and lifestyle). We then determined the expected co-occurrence of outcrossing and parasitism based upon the frequency with which each was independently observed at the nodes of the stochastic character map and the tips of the tree. We also determined the observed co-occurrence based upon the frequency with which outcrossing and parasitism were observed at the same nodes of the stochastic character map and tips of the tree. We define our estimate of correlation as r : the observed minus expected frequencies. This value is conceptually similar to the d statistic obtained in SIMMAP. We estimated r 100 times for each true tree and once on each of 200 subsampled trees. The deviation in r was defined as the difference in the mean r obtained for the subsampled population minus the mean r obtained for the true tree. We averaged these deviations across the five true trees analyzed for each combination of evolutionary history and sampling scheme to assess the overall pattern.

To determine if transitions in lifestyle and reproductive mode were correlated, we used the Discrete method [331] implemented in corHMM v.1.15 [332]. To analyze a given tree and its associated tip states, we estimated the likelihood of a dependent model and an independent model of evolution. We then performed a likelihood ratio test to determine if the dependent model, consistent with correlated evolution, had a significantly higher likelihood than the independent model. We then compared the mean likelihood ratio and mean associated p-value for 100 analyses of each true tree and 200 analyses of the subsampled trees (one analysis per subsampled tree). Finally we averaged these values across the five true trees analyzed for each combination of evolutionary history and sampling scheme to assess the overall pattern.

Results and Discussion

These simulations were performed primarily to address the following question: if character states are distributed independently on a “true” phylogeny, is subsampling a small proportion of taxa from the phylogeny likely to generate false

positives in tests of evolutionary correlation? The results of our simulations strongly suggest that the answer to this question is no.

We will first summarize the results when traits are simulated under an evolutionary history of no correlation, beginning with our implementation of stochastic character mapping. Figure S1a demonstrates that the deviation in the estimates of correlation (r) of outcrossing and parasitism in subsampled vs. true trees are negligible when subsampling of taxa is random, biased toward uniparental taxa alone, or biased towards parasitic taxa alone. Average estimates of r on subsampled trees are slightly higher than those for true trees when subsampling of taxa is biased toward outcrossing parasites or towards taxa that are uniparental and/or parasitic (Fig. S1a,d). The increase in r obtained when outcrossing parasites are over-represented in subsamples is intuitive and consistent with prior work [324]. The increase in the estimated correlation of outcrossing and parasitism obtained when uniparental and/or parasitic taxa are over-represented in subsamples is less obvious. It is likely an indirect result of the under-representation of outcrossing, free-living taxa in the subsamples. Given that biased subsampling of uniparental and/or parasitic taxa is likely for the Nematoda, we emphasize the results of this scheme relative to random subsampling.

The variance in estimates of r is much higher for the subsampled trees than for the true tree (Fig. S1d, Table S5). This first demonstrates that subsampling does not generate any systematic bias in r . We would predict relatively small variances if this were the case. Relatively large variances are consistent with the reduction in phylogenetic information in the subsampled trees relative to the true tree, but not with systematic bias. These large variances nonetheless raise the concern that a tree with a value of r consistent with positive phylogenetic correlation could be subsampled from a true tree with no evolutionary history of correlation. If we establish values of r greater than or equal to 0.05 as consistent with positive correlation (Fig. S1e), the average percentage of false positives in subsampled trees is quite low, 6.4% under random subsampling and 5.5% under sampling biased towards uniparental and/or parasitic species (Fig. S1d, Table S5).

The results of our implementation of the Discrete method further support the conclusion that subsampling is unlikely to produce false positives in tests for evolutionary correlation. When traits are simulated under an evolutionary history of no correlation, the likelihood ratio tests find no support for the dependent model of evolution on the true trees or subsampled trees under any subsampling scheme (Table S6).

We also mapped traits under the assumptions of positive and negative evolutionary correlations. Subsampling from true trees with evolutionarily correlated traits uniformly diminished our power to detect that correlation. Under both positive and negative correlation, r values of subsampled trees were on average closer to zero than those of the true trees (Fig. S1b,c,e,f). Under positive correlations, the deviation was in fact reduced slightly under subsampling biased towards

outcrossing parasites or uniparental and/or parasitic taxa (S1b,e). This is consistent with the earlier finding that these sampling schemes can increase the estimated correlation of outcrossing and parasitism. Under negative correlations, the deviation was even closer to zero under these sampling schemes, though the r values remained negative (Fig. S1e,f). Similarly, the likelihood ratio tests consistently found less support for dependent evolution in the subsampled trees relative to the true trees. Indeed, in three of ten cases, dependent evolution was falsely rejected in the subsampled trees (Table S6). These results are consistent with prior findings [323] that subsampling can lead to false negatives in tests of evolutionary correlation due to a loss of power.

Conclusions

The goal of this simulation study was to determine if the evolutionary correlation observed between outcrossing and parasitism in the main study could have arisen merely due to under-sampling of the Nematode phylum. Our tests of both stochastic character mapping and the Discrete method indicate that under-sampling is a very unlikely explanation for the observed positive correlations.

While we are convinced that the general patterns observed in these simulations are applicable to the main study, we acknowledge several differences between the implementations used. Correlation analyses are more rigorous in SIMMAP and BayesDiscrete than in our simulations. The Bayesian approach of SIMMAP and BayesDiscrete allows for weighting of multiple topologies and evolutionary histories. Moreover, in SIMMAP, the correlation statistic d is measured across whole topologies, while our r statistic is restricted to nodes and tips for logistical reasons. Because d accordingly differs from r in value, we cannot know if the values of d obtained in our main study fall into the region in which false positives might be a concern. However, the values of d estimated for the correlation of outcrossing and parasitism are of the same order of magnitude as those obtained in other published tests of correlated evolution implemented in SIMMAP [333-336]. Significance testing is also a powerful component of the SIMMAP and BayesDiscrete implementations that we were unable to replicate in our simulations. In SIMMAP, d values obtained for tree and character data are compared to the distribution of d values obtained when character states are re-distributed in a random fashion. Under this approach, the r values deemed to be false positives in our tests of correlated evolution might well be found to be statistically indistinguishable from those obtained from random trait distributions.

The results of our simulation approach demonstrate that it is very unlikely that the observed correlations of outcrossing and parasitism are an artifact of under-sampling alone. In our main study, we found highly significant support for this correlation in both the stochastic character mapping and Discrete approaches. In our simulations, we never

observed simultaneous false positives in these approaches, even under biased subsampling. Moreover, incorporation of the most realistic subsampling scheme for the Nematoda only slightly inflated correlation estimates and did not increase the average rate of false positives. Finally, we find that subsampling can strongly decrease one's power to detect evolutionary correlations present on the true phylogeny and can thus serve as conservative tests of correlation. We therefore conclude that the observed correlation of outcrossing and parasitism in our phylogeny is likely reflective of evolutionary processes in the larger Nematoda.

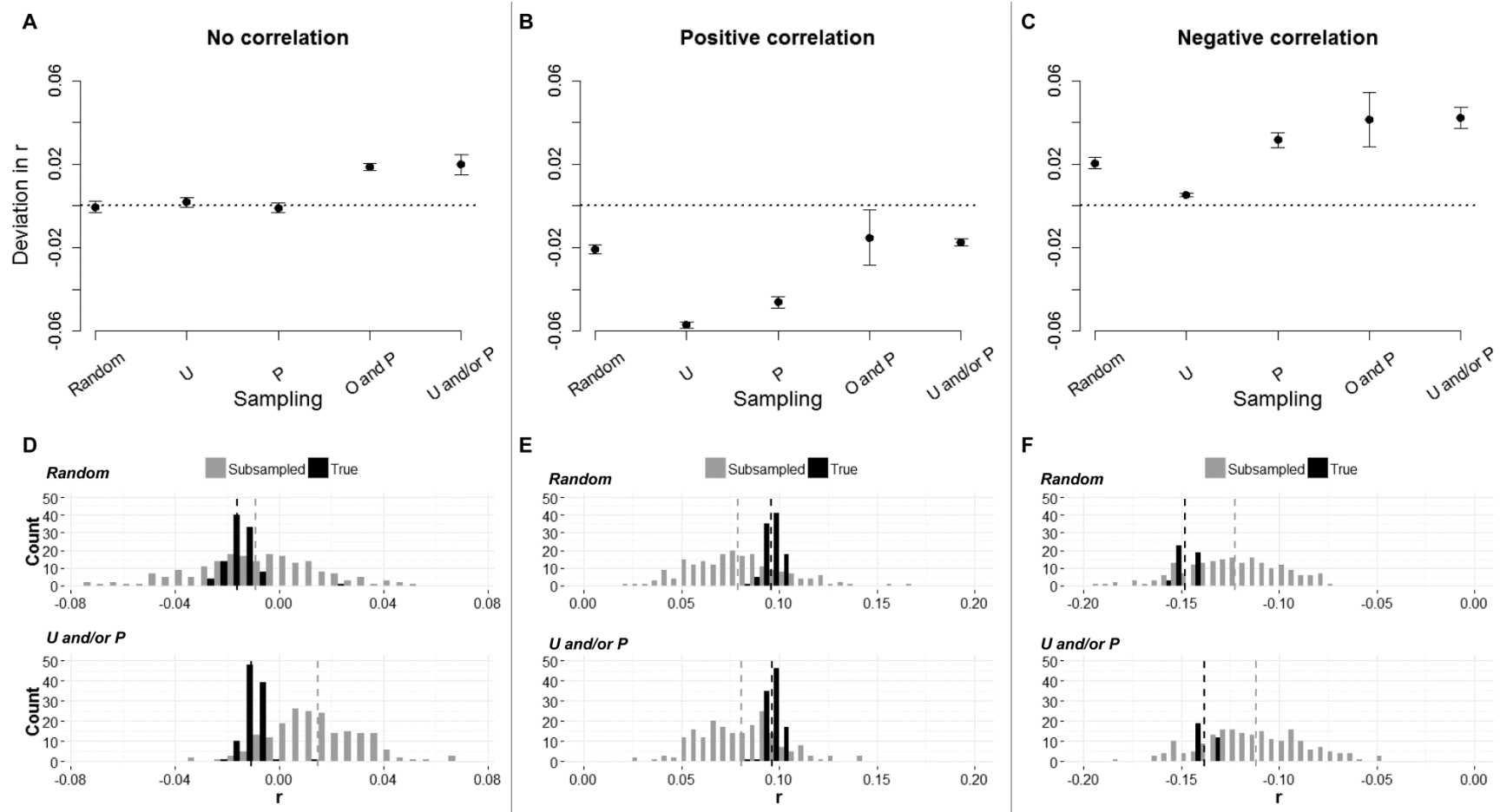


Figure S1: Estimates of correlation in subsampled relative to true phylogenies under different sampling schemes.

Trees with 100 taxa were subsampled from true trees with 1000 taxa in which traits were simulated under an evolutionary history with (A,D) no correlation, (B,E) a positive correlation, and (C,F) a negative correlation of outcrossing and parasitism. (A-C) Mean deviations in the correlation estimate r from the true phylogeny across different sampling schemes. Deviations were calculated as the difference in the average value of r in 200 subsampled trees and the average value of r in 100 analyses of the true tree. These deviations were then averaged across five sets of true trees with 200

subsampled trees each. Trees were subsampled from the true tree randomly or under four biased schemes: over-sampling of uniparental taxa (U), of parasitic taxa (P), of outcrossing, parasitic taxa (O and P), or of uniparental and/or parasitic taxa (U and/or P). (D-F) Distribution of r values from 100 analyses of a true tree and one analysis of each of its 200 subsampled trees. Representative runs are shown for random sampling and biased sampling favoring uniparental and/or parasitic taxa.

Table S5: Mean and variance of correlation estimates from true and subsampled phylogenies under random and biased sampling. The distributions of outcrossing and parasitism on the true trees were simulated independently (no evolutionary correlation). For each true tree of 1000 taxa, the mean correlation estimate r was obtained from 100 analyses. 200 trees of 100 taxa were then subsampled from the true tree. The mean correlation estimate of the subsample was obtained from one analysis per subsample. Subsampled trees were obtained through random sampling of the true tree or biased sampling in favor of uniparental and/or parasitic taxa. The final column indicates the proportion of subsampled trees that might lead to a false positive in a test for correlated evolution of outcrossing and parasitism: r exceeded 0.05 though traits were simulated independently.

Sampling	Run	True		Subsample		
		r	SD	r	SD	<i>proportion $r > 0.05$</i>
<i>Random</i>	1	-0.016	0.006	-0.009	0.024	0.005
	2	0.008	0.004	0.004	0.017	0
	3	0.040	0.003	0.037	0.023	0.28
	4	-0.004	0.006	0.001	0.024	0.01
	5	0.024	0.004	0.017	0.020	0.025
	Average	0.010	0.005	0.010	0.022	0.064
<i>U and/or P</i>	1	-0.011	0.003	0.015	0.017	0.025
	2	0.013	0.003	0.019	0.014	0.02
	3	0.016	0.002	0.028	0.017	0.115
	4	-0.012	0.005	0.020	0.023	0.105
	5	-0.010	0.004	0.014	0.016	0.01
	Average	-0.001	0.003	0.019	0.017	0.055

Table S6: Likelihood ratios and the significance of dependent evolution in true and subsampled phylogenies. The likelihood ratio of dependent vs. independent evolution, and the significance of dependent evolution, was determined 100 times on true trees and once for each of 200 subsampled trees. For each combination of evolutionary history and sampling scheme, the mean likelihood ratio and p-value were estimated for five sets of true and subsampled trees and averaged across the five sets. Traits were simulated according to various correlations of parasitism and outcrossing. For the subsampled trees, taxa were sampled randomly from the true tree or under one of four biased schemes.

Correlation	Sampling	Significance		
		<i>LR Deviation</i>	<i>Subsampled</i>	<i>Main</i>
<i>None</i>	Random	0.007814	Not sig.	Not sig.
	U	-1.00152	Not sig.	Not sig.
	P	-0.89961	Not sig.	Not sig.
	O and P	2.144374	Not sig.	Not sig.
	U and/or P	1.058165	Not sig.	Not sig.
<i>Positive</i>	Random	-118.158	Sig.	Highly sig.
	U	-43.5775	Sig.	Highly sig.
	P	-124.02	Sig.	Highly sig.
	O and P	-110.239	Sig.	Highly sig.
	U and/or P	-128.114	Sig.	Highly sig.
<i>Negative</i>	Random	-117.725	Sig.	Highly sig.
	U	-59.4051	Sig.	Highly sig.
	P	-64.6697	Marginal	Highly sig.
	O and P	-86.1672	Not sig.	Highly sig.
	U and/or P	-96.3853	Marginal	Highly sig.

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